

**LEASE No. ML 9m/2002
COMSTOCK MINE
ZEEHAN**

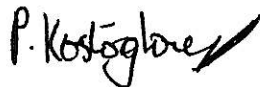
Attention Paul Heath
Mine Geologist
Zeehan Zinc Pty Ltd

2/03/06

Dear Paul

Please accept this letter as confirmation that your proposed works on lease number ML 9m/2002 comprising part of your firm's Comstock mine can proceed without constraint. As a result of the field inspection undertaken by myself on February 28th, 2006, I can confirm that no cultural heritage features were located along the relevant transect. I would further venture that the relevant lease is unlikely to contain historic mine related features given its distance from the historic workings at the Comstock mine. I am therefore satisfied that the proposed development poses no risk to significant cultural heritage and proposed works can proceed. If you have any further queries in this regard, please do not hesitate in contacting me on 0408 561 934.

Yours Sincerely



Parry Kostoglou
Consultant Archaeologist